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Community research

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Marie Curie Actions in FP7: ERG

Objectives

- To (re)integrate into a research career in Europe
- To built on previous trans-national mobility
- To promote perspectives of research career development





Marie Curie Actions in FP7: ERG

Main features

- Experienced researchers from Member States (MS) or Associated Countries (AC) having benefited of previous Marie Curie fellowship (MC) of at least 18 months
- (Re)integration in a Member State (MS) or Associated Country (AC), including the country of nationality of the applicant
- Proposal to be submitted at the earliest 1 year before the end of the initial MC fellowship, and not later than 6 months following its end
- Applications can be submitted continuously; evaluated and selected at regular intervals (cut-off dates of the call)
- *Grant agreement* to be issued with the (re)integration host
- Project duration: 2 up to 3 years
- 15,000€ researcher/year during the period of reintegration





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Marie Curie Actions in FP7: COFUND

CO-FUNDING OF REGIONAL, NATIONAL AND INTERNATIONAL PROGRAMMES

Objectives:

- To support **existing** or **new** regional, national and international fellowship programmes to increase **trans-national mobility** for **training and career development** of **experienced researchers**





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Marie Curie Actions in FP7: COFUND

Main Features:

- Participants: public or private **bodies operating fellowship programmes**
- Community contribution: 40% of the fellowship costs of trans-national fellowships
- Duration of a co-funded programme: 24 - 48 months
- Total available budget for the first Call: € 65 million
- Maximum contribution to a single applicant entity:
€ 5 million per Call





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Marie Curie Actions in FP7: COFUND

Eligible researchers:

Experienced researchers who at the time of the selection by a fellowship programme

- are in possession of a doctoral degree OR
- have at least four years of full-time equivalent research experience after the degree which allowed them to embark on a doctorate in the country in which the degree/diploma was obtained or in the country where the fellowship is taking place





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Marie Curie Actions in FP7: COFUND

Eligible transnational mobility:

Programmes have to include **at least one** of the following activities:

- **Outgoing mobility** for a stay in another Member State, Associated or Third country
- **Incoming mobility** for fellowships to researchers from other Member States, Associated or Third countries
- **Re-integration** of researchers from Member States or Associated countries who spent at least three years in a Third country





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Marie Curie Actions in FP7: COFUND

Implementation:

- All Community co-funded fellowships must be evaluated and started within the duration of the grant agreement, and no fellowship costs can be claimed after its end
 - **Example:** a 24-month fellowship that starts 18 months before the end of the grant agreement can only claim fellowship costs for 18 months under the COFUND grant agreement
- It is therefore in the interest of the applicants to plan their programmes in such a way that the fellowships end within the duration of the grant agreement.





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Marie Curie Actions in FP7: COFUND

The Community contribution can be used to:

- Open up an existing programme for trans-national mobility
- Create a new trans-national programme
- Increase the numbers of trans-national fellowships awarded by a programme
- Improve the conditions of the fellows (e.g. by improving social security/pension conditions, extending the duration of the fellowship, promoting the implementation of the European Charter for Researchers.)





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Marie Curie Actions in FP7: COFUND

- Last Call Deadline: 13 March 2008
- Proposals: 45 received, none ineligible
- 17 participating countries:
- Austria, Belgium, Bulgaria, Czech Republic, Germany, Estonia, Spain, France, Hungary, Italy, Luxembourg, Portugal, United Kingdom
- 2 Associated Countries: Switzerland and Turkey

Total available budget: 65M€

22 proposals retained for funding

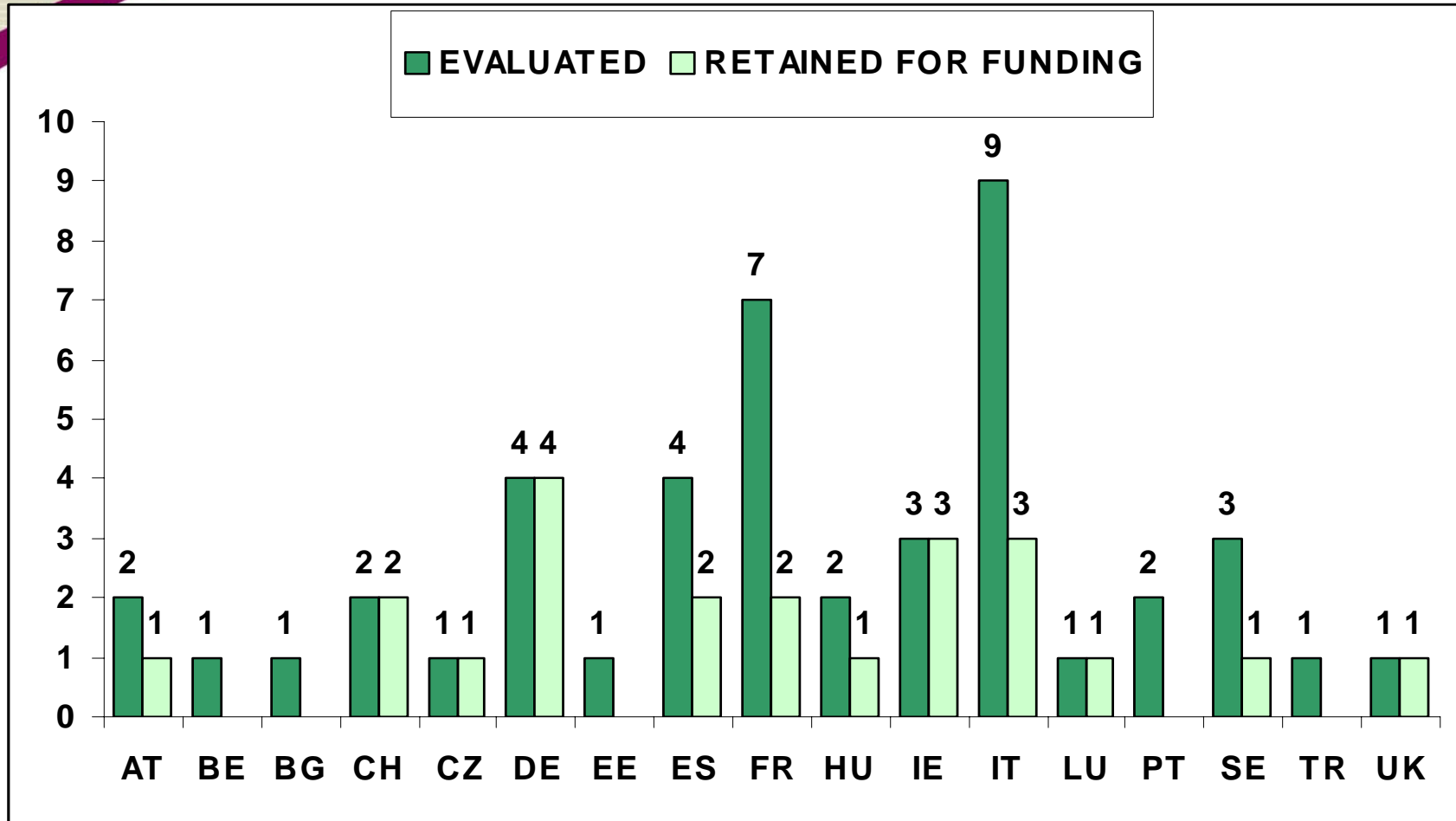




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Marie Curie Actions in FP7: COFUND





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PEOPLE

Marie Curie Actions in FP7

Initial training of researchers

Initial Training Networks*

Life-long training and career development

Intra-European Fellowships
European Reintegration Grants
Co-funding of regional/national/international programmes

3

Industry dimension

Industry-Academia Partnerships and Pathways*

International dimension

Outgoing & Incoming* Fellowships; International Research Staff exchange;
International Reintegration grants;

Specific actions

Mobility and career enhancement actions; Researchers' nights;



* Open to third-country nationals





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Marie Curie Actions in FP7: IAPP

Objectives:

- To foster co-operation between public, non-commercial research organisations and private commercial enterprises based on joint research projects or programmes.
- To stimulate long-term collaboration between the sectors through movement of researchers between the non-commercial and commercial research domains.
- Diverse career possibilities and research experience for researchers, Knowledge sharing/cultural exchange, in particular SMEs





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Marie Curie Actions in FP7: IAPP

Main activities:

- **Secondment** - exchange of know-how and experience through inter-sector two-way secondments of research staff of the participants, with in-built return mechanisms;
- **Recruitment** of experienced researchers from outside the partnership (optional);
- **Networking activities**, organisation of workshops and conferences, involving the participants' own research staff and external researchers;





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Marie Curie Actions in FP7: IAPP

Participants:

- one or more **universities/research centre** – non-commercial
- one or more **enterprises**, in particular SMEs - commercial
- **Minimum: 1 from each sector** from MS+MS/AC
- **Additional participants** from anywhere in the world





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Marie Curie Actions in FP7: IAPP

Non-Commercial participants:

- National organisations (e.g. universities, public non-commercial research centres etc.);
- Non-profit or charitable organisations (e.g. NGOs, trusts, etc.);
- International European interest organisations (e.g. CERN, EMBL, etc.);
- The Joint Research Centre of the European Commission;
- International organisations (e.g. WHO, UNESCO, etc.)

Commercial participants:

- Commercial enterprises of all sizes (incl. SMEs, spin offs, start ups);
- National organisations (if operating on a commercial basis)





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Marie Curie Actions in FP7: IAPP

Participants from which country ?

4 categories

- EU Member States (MS)
- Associated Countries (AC):
Switzerland, Israel, Norway, Iceland, Liechtenstein, Turkey, Croatia, the Former Yugoslav Republic of Macedonia, Serbia, Albania and Montenegro.
- International Cooperation Partner Countries (ICPC)
based on three categories according to income per capita (low-income, lower-middle-income, or upper-middle-income).
- Other (non-AC, non-ICPC) Third Countries (OTC)

Funding
under
conditions





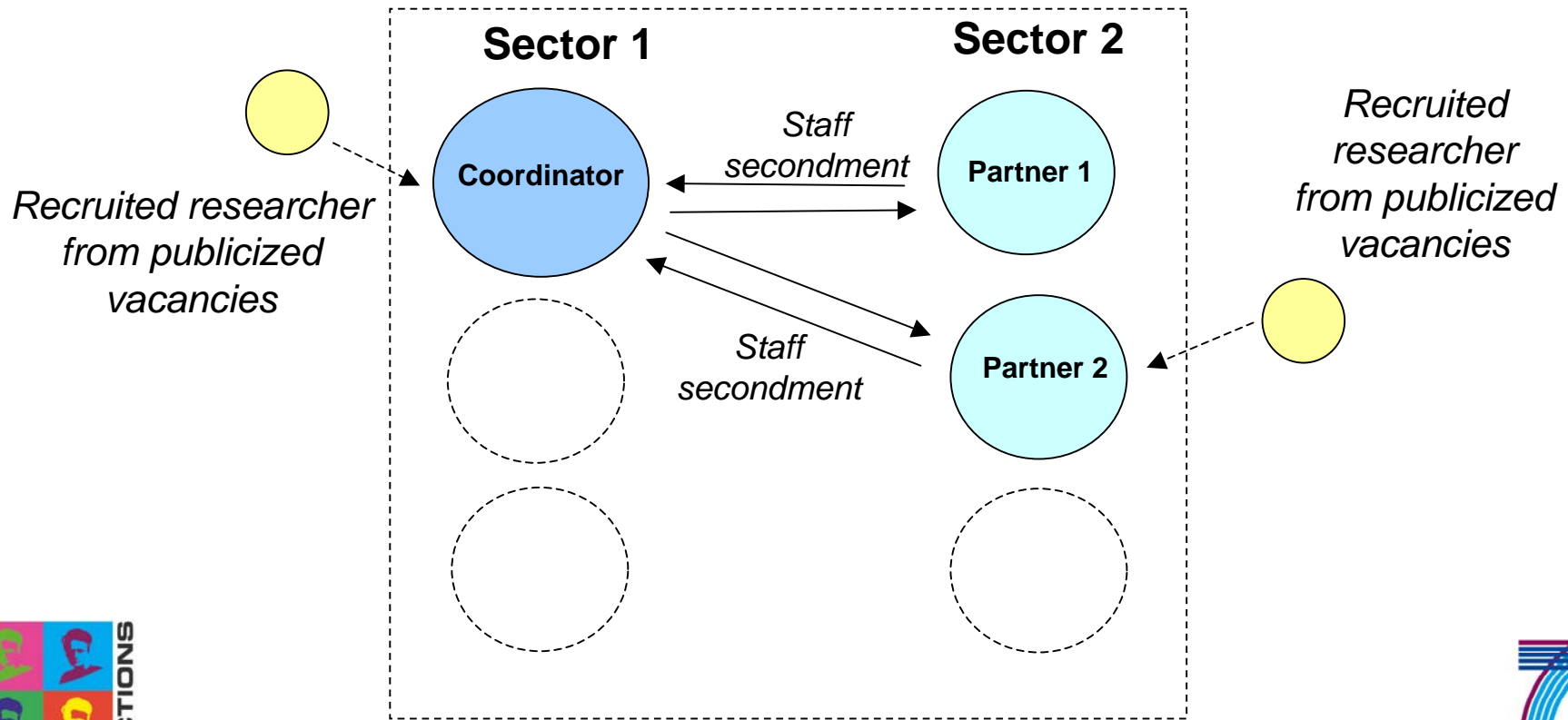
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Marie Curie Actions in FP7: IAPP

Activities and participants:



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Marie Curie Actions in FP7: IAPP

Eligible researchers:

Secondment

- Early-stage or Experienced researchers from participants
- Also managerial and technical staff
- Mobility 2-24 months

Recruitment

- Experienced researchers from MS + AC + 3rd countries
- Mobility 12-24 months





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Marie Curie Actions in FP7: IAPP

Eligible researchers: MS, AC, ICPC and OTC

Early-stage researchers

- $0 \leq$ Research experience \leq 4 years
- No PhD

Experienced researchers

- PhD or at least 4 years of research experience
- At the time of recruitment



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Marie Curie Actions in FP7: IAPP

Nationality rules

Secondment:

- No nationality restrictions

Recruitment:

- Nationals of any country other than that of host institution
- Nationals of ICPC or OTC can only be recruited by hosts located in MS or AC
- Researchers must not have resided or carried out their main activity in the country of the host for more than 12 months in the 3 years immediately prior to their recruitment




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Marie Curie Actions in FP7: IAPP

Eligible expenses for the activities carried out by the researchers

*Budget category, see Work Programme 2008

	Managed by the researchers			Managed by the host institution
<div style="background-color: #f4a460; padding: 10px; text-align: center;"> Seconded Staff Members </div> <div style="background-color: #4a7ebb; color: white; padding: 10px; text-align: center;"> Newly recruited researchers </div>	A* Living and Mobility Fixed amount based on experience	B Travel allowance Fixed amount	C Career Exploratory allowance N/A	D Training / networking activities N/A
	Allowance rates adjusted by applying a country correction factor	Fixed amount based on distance	2000 € for each researcher with a stay of at least 1 year	N/A 



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Marie Curie Actions in FP7: IAPP

Eligible expenses for the activities carried out by the host organisations

- Contribution to the research/training/ToK programme expenses (E)*
 - *Fixed amount of 800€ / researcher-month*
- Contribution to the organisation of international conferences, workshops and events (F)
 - *Fixed amount of 300€ / researcher-day for researchers from outside the network and for the duration of the event*
- Management activities (G)
 - *Max 3% of the total EC contribution*
- Overheads - *10% of direct costs (except subcontracts)* (H)

*Budget category, see Work Programme 2008





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Marie Curie Actions in FP7: IAPP

Summary: Community Contribution

- Staff secondments
- Temporary hosting of recruited researchers
- Networking & workshops/conferences organisation costs for both staff members & researchers from outside partnership
- Specific small equipment for SMEs: <10% total contribution to the SME





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Marie Curie Actions in FP7

Initial training of researchers

Initial Training Networks*

Life-long training and career development

Intra-European Fellowships / European Reintegration Grants
Co-funding of regional and international programmes

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Inclusion

Industry-Academia Partnerships and Pathways*

The International Dimension

Outgoing & Incoming* Fellowships; International Research Staff exchange
International Reintegration grants;

Specific actions

Mobility and career enhancement actions; Researchers' nights;



* Open to ²⁴third-country nationals





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PEOPLE Marie Curie Actions in FP7

Activity 4:

International Dimension – World Fellowships

- International Outgoing Fellowships for Career Development (IOF)
- International Reintegration grants (IRG)
- International Incoming Fellowships (IIF)
- International Research Staff Exchange Scheme IRSES





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Marie Curie Actions in FP7: IOF

Objectives

- To reinforce the international dimension of the career of European researchers by training and acquisition of new knowledge in a Third Country (TC)
- To transfer acquired knowledge in organisations from Member States (MS) or Associated Country (AC)





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Marie Curie Actions in FP7: IOF

Main features

- Fellowships of 2 phases: initial outgoing phase in a TC (*partner organisation*) and a mandatory re-integration phase in a MS or AC (*return host organisation*)
- Experienced researchers from Member States (MS) or Associated Countries (AC)
- Project duration: up to 36 months (outgoing phase:1-2 year(s); reintegration phase:1 year)
- Application submitted by the researcher in conjunction with the host organisation
- *Grant agreement* to be issued with the return host organisation in MS or AC





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Marie Curie IOF 2007

Budget 24 ME

Eligibility status of submitted proposals

Status	Nr of proposals	%
Submitted	341	100,0%
Withdrawn before evaluation	4	1,2%
Non eligible	5	1,5%
	<i>of which failing eligibility criteria</i>	5 1,5%
Eligible evaluated	332	97,4%

Overall results

Result	Nr of proposals	%
Eligible evaluated	332	100,0%
Recommended for funding	100	30,1%
Reserve list	52	15,7%
Rejected	185	55,7%
	<i>Above thresholds</i>	133 40,1%
	<i>Below threshold(s)</i>	47 14,2%
	28	



PEOPLE

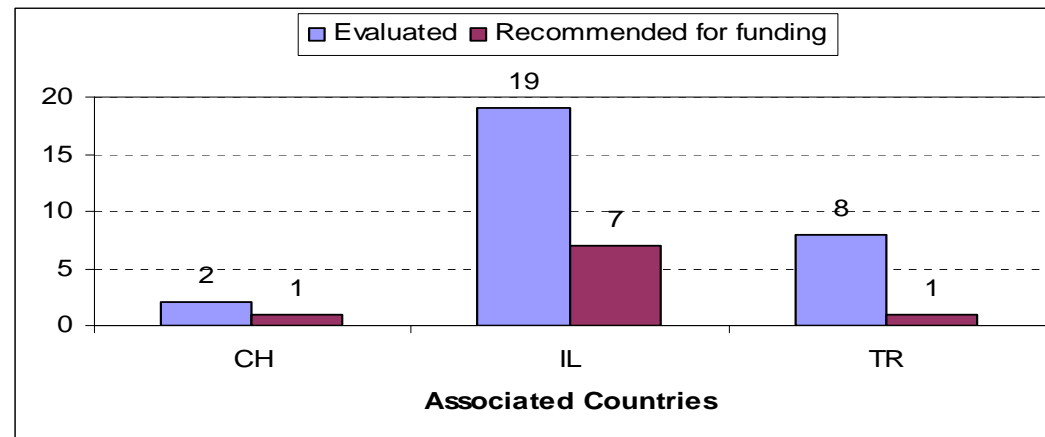
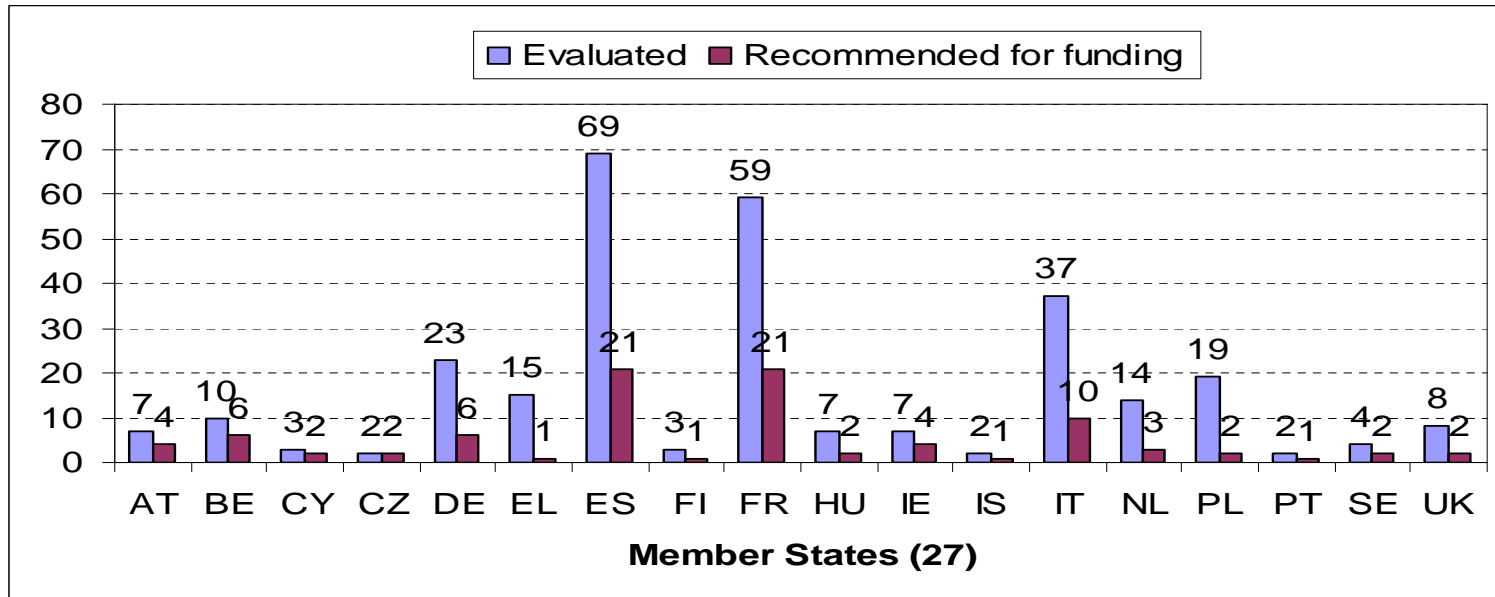


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Marie Curie IOF 2007

Distribution of proposals evaluated and recommended for funding by country of nationality of applicant





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Marie Curie IOF 2007

Proposals recommended for funding: mobility pattern in third country

Outgoing Host Country	Nationality of applicant																				Grand Total	
	AT	BE	CH	CY	CZ	DE	EL	ES	FI	FR	HU	IE	IL	IS	IT	NL	PL	PT	SE	TR		UK
AU	1	1								4								1				7
CA						2		3		2					1	1						9
IN	1																					1
JP										1												1
KR																			1			1
NZ						1				1												2
UA															1							1
US	2	5	1	2	2	3	1	18	1	13	2	4	7	1	8	2	2		1	1	2	78
Grand Total	4	6	1	2	2	6	1	21	1	21	2	4	7	1	10	3	2	1	2	1	2	100





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Marie Curie Actions in FP7: IRG

Objectives

- To encourage European researchers abroad to reintegrate in a Member State (MS) or Associated Country (AC)
- To offer them opportunities to capitalise in Europe on their international experience
- To counter European brain drain to third countries
- To allow lasting co-operation with third countries





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Marie Curie Actions in FP7: IRG

Main features

- Re-integration in a MS or AC, including the country of nationality of the applicant
- Researchers must have carried out research outside Europe for at least 3 years at the relevant cut-off date of submission
- Project can address research activities, training, teaching, transfer of knowledge, development of co-operation with third countries...
- Applications can be submitted continuously; evaluated and selected at regular intervals (cut-off dates of the call)
- Grant agreement to be issued with the (re)integration host
- 25000€ per researcher/year during the period of reintegration of 2 up to a maximum of 4 years
- Project duration: 2 up to 4 years





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Marie Curie Actions in FP7: IIF

Objectives

- To reinforce the scientific excellence of the Member States (MS) and the Associated Countries (AC) through knowledge sharing with incoming researchers from Third Countries (TC)
- To develop mutually beneficial research co-operation between Europe and TC





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Marie Curie Actions in FP7: IIF

Main features

- Experienced researchers from TC to carry out research in a MS or AC
- Possible return phase of max 12 months for researchers coming from International Cooperation Partner Countries (ICPC)
- Project duration: 12 up to 24 months (*return phase : 12 months*)
- Application submitted by the researcher in conjunction with the host organisation in a MS or AC
- *Grant agreement* to be issued with the host organisation in MS or AC- *in case of return phase in an ICPC Grant agreement to be issued with the host located in ICPC*





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Marie Curie IIF 2007

Budget 24 M€

Eligibility status of submitted proposals

Status	Nr of proposals	%
Submitted	573	100,0%
Transferred from FP7-PEOPLE-2-1-IEF	2	0,35%
Withdrawn before evaluation	3	0,5%
Non eligible	6	1,0%
<i>of which failing eligibility criteria</i>	2	0,3%
<i>of which transferred to FP7-PEOPLE-2-1-IEF</i>	4	0,7%
Eligible evaluated	562	98,1%

Overall results

Result	Nr of proposals	%
Eligible evaluated	562	100,0%
Recommended for funding	131	23,3%
Reserve list	68	12,1%
Rejected	369	65,7%
<i>Above thresholds</i>	199	35,4%
<i>Below threshold(s)</i>	35 164	29,2%



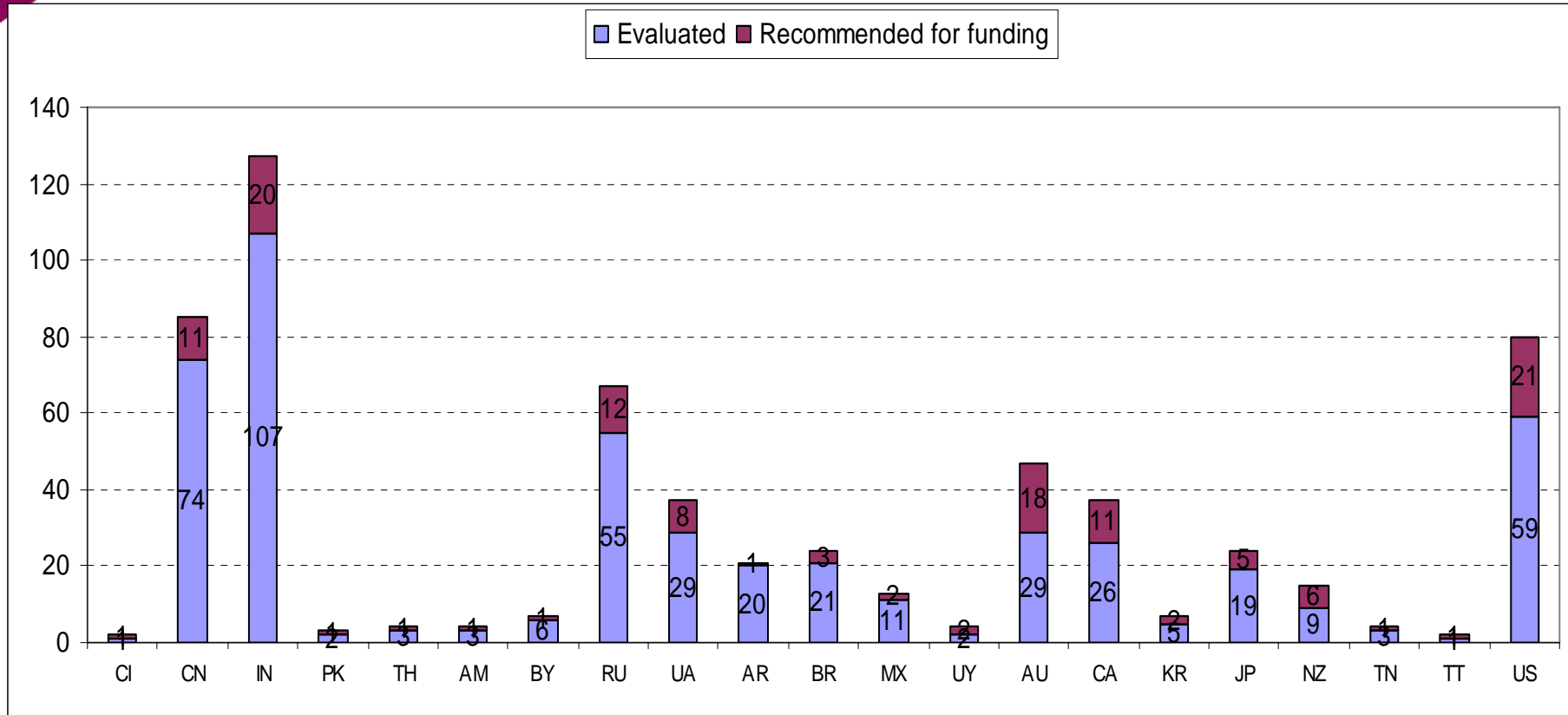


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Marie Curie IIF 2007

Distribution of proposals evaluated and recommended for funding
by country of nationality of applicant





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Marie Curie IIF 2007 Mobility

EU Host country	Nationality of applicant																				Grand Total		
	AM	AR	AU	BR	BY	CA	CI	CN	EG	IN	JP	KR	MX	NZ	PK	RU	TH	TN	TT	UA		US	UY
AT									1								1				1		3
BE										1													1
CH		1				1				1		1									2		6
CZ																1							1
DE			2		1	1		1		4			1		2					1	3		16
DK						1															1		2
EL															1								1
ES			1							1		1									1		4
FI									1	1													2
FR			3					2		2					2						4		13
IE			1			1		1												1	1		5
IL										1										1			2
IT	1									1			1		1				1	2	2	1	10
NL			3	1		1				2						1				1	3		12
NO														1									1
SE			2	1				1				1			1						1		7
SI																						1	1
UK			6	1		6	1	6		6	5	1		3		4		1		2	2		44
Grand Total	1	1	18	3	1	11	1	11	2	20	5	2	2	6	1	12	1	1	1	8	21	2	131



Return Host Country	Nationality of applicant										Grand Total
	AM	CN	EG	IN	PK	RU	TH	UA	UY		
Total	1	4	1	8	1	3	1	3	1	1	25

